



Marcella Harkness

CFP® Vice President



Marcella's professional experience encompasses more than 30 years in the financial and investment industries. Marcella concentrates on long-term investment planning. She understands the importance of trust and can focus on each client's personal goals, considering all aspects of one's finances and lifestyle objectives. She has an exceptional talent for translating complex financial issues into simple, understandable concepts and creating action plans to meet individual objectives. Marcella thrives on helping multigenerational families grow, manage, preserve and transfer wealth in a meaningful way.

Marcella began her career as a stockbroker in Denver, Colorado. She returned to California, where she worked as a Financial Advisor at North Island Federal Credit Union. She created her own Independent Financial Planning Practice in 1999. Marcella joined Capital Growth, Inc. in 2010 to provide a broader investment platform to her clientele.

Marcella is a CERTIFIED FINANCIAL PLANNER® practitioner. She holds four securities licenses (including a Principal Designation) and a California Life and Disability Insurance License. She has held supervisory responsibilities for two different broker-dealer firms over the past 30 years.

Marcella has a Master's degree from San Diego State University (1995) and a Bachelor's degree in Economics from the University of California, Davis (1985).

Marcella, a California native, grew up on a dairy farm in the Imperial Valley and now resides in San Diego with her husband. She volunteers and enjoys open-water swimming, skiing, traveling, and immersing herself in a good book. In addition, Marcella is an enthusiast of golfing and knitting. She takes great pride in her two children, who have successfully graduated from college and are thriving in their careers. Marcella cherishes time spent with her family, including her accomplished children, and enjoys many hobbies that enrich her life.

Professional Licenses and Certifications:

FINRA series, 6, 7, 63 and 65
Life, Health & Disability Insurance Licensed
Professional Plan Consultant (PPC™)
California Real Estate License (CA License #00919270)