



Jay A. Wurtzler

CFP® Executive Vice President



Jay A. Wurtzler, the Executive Vice President of Capital Growth, Inc., is dedicated to providing unbiased investment advice and building solid and lasting relationships of mutual trust with his clients. He has over 30 years of experience as a CERTIFIED FINANCIAL PLANNER™ practitioner helping people achieve their financial goals. He specializes in fee-based investment management, retirement planning, annuities, alternative investments, and overall financial planning. Jay has a keen ability to evaluate financial situations, educate his clients, and develop and implement strategic plans that enrich his clients' lives. In 2018, Jay expanded his expertise by earning the Certified Divorce Financial Analyst designation, allowing him to specialize in the financial aspects of divorce planning.

Jay earned a Bachelor of Science, Business Administration degree from Xavier University in 1985. He began his career in the financial services industry in 1986 as a Financial Advisor with The New England in Cincinnati, OH. He graduated from the College of Financial Planning in 1990. He has also completed several courses from the Life Underwriters Training Counsel. Jay holds four securities licenses (including 1 Principal designation) and a California Life & Disability Insurance License. Jay has held supervisory responsibilities for three different broker-dealer firms over the past 30 years.

Jay is a native of Cincinnati and moved to San Diego in 1988. He had served on the Board of the Scripps Ranch Civic Association for over a decade. He was treasurer of the Rancho La Cresta Homeowners Association for over eight years. Jay and his wife Erica have two children, Blake & Morgan. He enjoys golfing, exercising, traveling and spending time with his family.